



September 2012

MONTHLY BUSINESS

MAKROEKONOMSKI POKAZATELJI MACROECONOMY DATA HRVATSKA / CROATIA 2011

BDP realne stope rasta za 2011 0.2%

Bruto domaći proizvod po stanovniku 2011. EUR 10 369 (3)

Bruto inozemni dug RH, mil. EUR 46.411,7

Prosječna mjesečna isplaćena neto plaća 2011., HRK 5 406

Prosječna mjesečna bruto plaća 2011., HRK 7 744

Indeks potrošačkih cijena 2011/2010 102,2

Pokrivenost uvoza izvozom u 2011 je 64%

Uvoz po glavi stanovnika 2010 USD 4 782

Izvoz po glavi stanovnika 2010 USD 2 258

Stopa nezaposlenosti 17,9%

Prosječna godišnja stopa inflacije u 2011 iznosila je 2,6%

Prosječni godišnji tečaj, kraj razdoblja 2011, HRK/EUR 7,530 te HRK/USD 5,819

GDP 2010 real growth rates in 2011 % 0.2

Gross domestic product per capita, 2011, EUR 10 369(3)

Gross external debt, mil. EUR 46.411,7

Average monthly paid off net earning, 2011, HRK 5 406

Average monthly gross earning, 2011, HRK 7 744

Consumer price index, 2011/2010 102,2

Coverage of import by export, 2011 was 64 %

Import per capita, 2010 US \$ 4 782

Export per capita, 2010 US \$ 2 258

Unemployment rate 17,9%

Average year-on-year inflation rate for 2011 is 2,6%

Average annual exchange rate, 2011, HRK/EUR 7,530 and HRK/USD 5,819

3) Podatak je privremen (zbroy tromjesečnih podataka).

4) Izvor: Hrvatska narodna banka

3) Data is provisional (sum of quarterly data)

4) Source: the Croatian National Bank



NAJAVA / IN HIGHLIGHT



Druga međunarodna **konferencija o domovinskoj sigurnosti** kreirana je sa ciljem upućivanja na današnje izazove kada ljudi ovisе o kompleksnim infrastrukturnama, putuju daleko te se okupljaju u velikim grupama. Nedavna prošlost uči nas da teror može iznenada uzdrmati naše živote, u bilo koje vrijeme i na bilo kojem mjestu. Izazovi domovinske sigurnosti nikada nisu bili veći: trebamo bolja sredstva kako bismo spriječili i odgovorili na fizički i cyber teror, kriminal i prirodne nepogode, ali i kako bismo sačuvali javni red u kriznim situacijama. Ovogodišnja konferencija okupiti će predstavnike brojnih vlada, javnih uprava i vodeće industrije u domovinskoj sigurnosti iz cijeloga svijeta kako bismo svi zajedno podijelili svoja znanja i iskustva u domeni cyber sigurnosti, osiguranju

pametnih gradova, zaštiti kritičnih infrastruktura i spremnosti za krizu. www.israelhls2012.com / **The 2nd International Conference on Homeland security** was created to address the challenges of today: people's dependence on complex infrastructures, traveling widely and gathering in crowded places. Recent history teaches us that terror can suddenly disrupt our lives, striking anywhere and anytime. The challenges to homeland security have never been greater: we need better means to prevent and respond to physical and cyber terror, crime and natural disaster too as well as a better way to maintain public order in time of emergency. This year's conference will bring together government officials, public authorities and HLS industry leaders from around the world to share their knowledge and experience on cyber security, securing smart cities, critical infrastructure protection and emergency preparedness. www.israelhls2012.com

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Ovogodišnji sajmovi i konferencije u Izraelu nude brojne prilike za uspostavljanje poslovne suradnje sa Hrvatskom. Jedan od najznačajnijih svjetskih sajmova u obnovljivoj energiji je upravo Eilat-Eilat koji će se održati od 27-29. studenoga ove godine. Konferencija uključuje prezentacije, diskusije, posjete tvrtkama, te će se ove godine fokusirati na teme kao što su energetska učinkovitost, solari, prirodni plin, vjetroelektrane i bio plin. Eilat-Eilat je savršena prilika da upoznate potencijalne poslovne partnere iz cijeloga svijeta. <http://www.eilatenergy.org/> / This year's fairs and conferences in Israel are offering numerous opportunities for establishment of cooperation with Croatia. One of the most prominent is the renewable energy conference and exhibition that shall be held in from 27th till 29th November this year. The program will include a variety of presentations, interactive discussions, side events and field trips dealing with topics such as oil alternatives, smart grid, energy efficiency, EV, solar, wind and biogas as well as the required interaction with bridge energy sources such as natural gas. Eilat-Eilat is the perfect opportunity to meet your potential business partner from around the world. <http://www.eilatenergy.org/>

IZRAEL/ISRAEL

	2011	2011 Q3	2011 Q4	2012 Q1	*2012 Q2
GDP					
Real GDP growth	4.7%	3.3%	3.2%	2.9%	-
GDP per capita growth	2.8%	1.4%	1.1%	1.1%	-
Consumption					
Private consumption	1.4%	-0.2%	0.8%	-0.8%	-
Public consumption	2.2%	β.9%	2.6%	8.5%	-
Trade					
Exports of goods and services	4.8%	11.7%	-9.8%	-7.0%	-
Imports of goods and services	10.6%	14.1%	-8.8%	-5.2%	-
Investments					
Gross domestic capital formation	1.9%	0.5%	23.7%	3.2%	-
Net foreign investments in Israel (\$B)	7.8	5.6	-2.0	-1.1	-
Net foreign direct investments (\$B)	11.4	2.0	2.6	4.7	-
Labor Market					
Unemployment	7.0%	7.0%	6.8%	6.7%	7.1%
Participation rate	62.6%	62.6%	62.5%	62.6%	63.7%

*Labor Market Data Relevant for April 2012

	2007	2008	2009	2010	2011
Balances					
Current account surplus (% of GDP)	2.9%	0.9%	3.6%	2.9%	0.1%
Gross public debt (% of GDP)	77.8%	77.1%	79.3%	76.3%	74.7%
Budget deficit (% of GDP)	0.0%	2.2%	5.2%	3.7%	0.0%

	Sep-2011	Oct-2011	Nov-2011	Dec-2011	Jan-2012	Feb-2012	Mar-2012	Apr-2012	May-2012	Jun-2012
Monetary										
Consumer Price Index	104.2	103.7	104.0	104.0	104.0	104.0	104.4	105.3	105.3	---
Bank of Israel interest rate	3.25%	3.00%	3.00%	2.75%	2.75%	2.50%	2.50%	2.50%	2.50%	2.25%

cjelovito izvješće pogledajte na našoj web stranici / full review for please view via <http://www.chamber.org.il/images/Files/10603/Israel%20Economic%20Review%20246e.pdf>

SAJMOVI I DOGAĐANJA / FAIRS AND EVENTS

U HRVATSKOJ

- Sajam energetske učinkovitosti i obnovljivih izvora energije, 19-23. rujna, 2012, Zagrebački Velesajam
<http://www.zv.hr/default.aspx?id=3051>
- **Interprotex** - međunarodni sajam zaštite osoba i imovine, 19-23. rujna, 2012 Zagrebački Velesajam
<http://www.zv.hr/default.aspx?id=603>
- **In-Tech 2012** - međunarodna konferencija o inovativnim tehnologijama, 26-28. rujna, 2012, Rijeka
<http://www.in-tech.info/in-tech-2012-rijeka-croatia/>
- **ARCA** - 10. međunarodna izložba inovacija i 3. konferencija sa međunarodnim sudjelovanjem inovacijama do konkurentnosti, 10-13. listopada, 2012 u Zagrebu www.inovatorstvo.com
- **Greenvest** - Invest in green Croatia, međunarodni gospodarsko-investicijski dani, Sajam razvoja, proizvodnje i investicija u zelenom gospodarstvu, 25-27. listopada, 2012, Zagreb www.greenvest.com.hr

U IZRAELU

- **HLS 2012** - druga međunarodna konferencija o domovinskoj sigurnosti, 11-14. studenoga, 2012 u Tel Aviv
<http://www.israelhls2012.com/home.ehtml>
- **Urbanex** - sajam urbanog razvoja, 13-14. studenog 2012, Tel Aviv
http://www.stier.co.il/english/fair_urbanex.htm
- **Hotex** - 28. međunarodni sajam hotelske i restoranske opreme, usluga i tehnologija, 20-22. studenog, Tel Aviv
http://www.stier-group.com/english/fair_hotex.htm
- **Israfood** - 29. međunarodni sajam hrane i pića, 20-22. studenog, Tel Aviv
http://www.stier-group.com/english/fair_israfood.htm
- **Eilat-Eilat Renewable Energy** - 5. međunarodna konferencija i sajam obnovljive energije, od 27-29. studenoga, 2012 u Eilat
<http://www.eilatenergy.org/index.ehtml>

IN CROATIA

- Energy efficiency and renewable sources Fair, 19-23rd September, Zagreb's Fair
<http://www.zv.hr/default.aspx?id=3067>
- **Interprotex** - International fair for the protection of people and assets, Zagreb's Fair
<http://www.zv.hr/default.aspx?id=1297>
- **In-Tech 2012** - International conference on innovative technologies, 26-28. rujna, 2012 u Rijeci
<http://www.in-tech.info/in-tech-2012-rijeka-croatia/>
- **ARCA** - 10th international innovation exhibition and 3rd conference with international participation, 10th till 13th October, 2012 in Zagreb www.inovatorstvo.com
- **Greenvest** - Invest in green Croatia, International business days and green economy development, production and investment fair, 25th to 27th October, 2012 in Zagreb www.greenvest.com.hr

IN ISRAEL

- **HLS 2012** - The 2nd International Conference on Homeland Security, 11-14 November, 2012 in Tel Aviv
<http://www.israelhls2012.com/home.ehtml>
- **Urbanex** - trade fair for urban development, 13th - 14th November, 2012, Tel Aviv
http://www.stier.co.il/english/fair_urbanex.htm
- **Hotex** - 28th international exhibition for equipment, services and technologies for hospitality industry and retail, 20-22 November, 2012 in Tel Aviv http://www.stier-group.com/english/fair_hotex.htm
- **Israfood** - 29th International exhibition for food and beverage, 20-22 November, 2012 in Tel Aviv http://www.stier-group.com/english/fair_israfood.htm
- **Eilat-Eilat Renewable Energy** - 5th International Conference and Exhibition, 27th till 29th November, 2012 in Eilat
<http://www.eilatenergy.org/index.ehtml>

Na web stranici našeg Veleposlanstva, pročitajte zanimljive članke o Izraelu, upoznajte se sa izraelskim dostignućima i naprecima u području ekonomije, kulture a i šire, te aktivno sudjelujete na našoj facebook stranici **Facebook: Izrael u Hrvatskoj**

On our Embassy's web site, please read interesting articles about Izrael and find out about Israeli achievements and developments in economy, culture and beyond. Visit our facebook page and become an active participant at **Facebook: Izrael u Hrvatskoj**

- O dostignućima na polju znanosti i tehnologije / About achievements in science and technology
<http://zagreb.mfa.gov.il/mfm/web/main/document.asp?SubjectID=5816&MissionID=169501&LanguageID=0&StatusID=3&DocumentID=-1>
- O zanimljivostima Izraela / About spotlights on Israel
<http://zagreb.mfa.gov.il/mfm/web/main/document.asp?SubjectID=5820&MissionID=169501&LanguageID=0&StatusID=3&DocumentID=-1>
- O suradnji, novim tehnologijama / About cooperation and new technologies
<http://zagreb.mfa.gov.il/mfm/web/main/document.asp?SubjectID=37036&MissionID=169501&LanguageID=80&StatusID=0&DocumentID=-1>
- Mediji o izraelskim dostignućima na polju medicine / Medias on Israel's achievements in the field of medicine
<http://zagreb.mfa.gov.il/mfm/web/main/document.asp?SubjectID=37044&MissionID=169501&LanguageID=80&StatusID=0&DocumentID=-1>



Fair in Croatia: ARCA

10th international innovation exhibition and 3rd conference with international participation, 10th till 13th October, 2012 in Zagreb
For more information please visit:
www.inovatorstvo.com

VIJESTI IZ IZRAELA/NEWS ABOUT ISRAEL



Israeli Economy Grows Faster than Expected

The Israeli economy grew by 3% on an annualized basis in the first quarter of 2012, the Central Bureau of Statistics reported in May. The growth rate was above the 2.5% growth predicted in a "Bloomberg" poll of analysts, GDP growth in the first quarter was nevertheless less than in the two preceding quarters: 3.2% in the fourth quarter of 2011 and 3.3% in the third quarter.

Israel and India to Launch Joint Academic Program

Minister of Finance, Dr. Yuval Steinitz, and Minister of Education, Mr. Gideon Saar, with India's Minister of Education and Human Resource Development, Mr. Kapil Sibal, announced the extension of research and academic cooperation between the two countries, and the launch of a joint Israeli - Indian academic program. The new joint program would be budgeted at \$10 million annually, for an unlimited time.



Ministry of Finance Announces New Tax Benefits to Encourage the Use of Hybrid and Electric Vehicles

Minister of Finance **Dr. Yuval Steinitz** has decided to grant additional tax benefits for vehicles with alternative (hybrid or electric) drives, with the aim of continuing to promote the market penetration of these vehicles. The Minister of Finance's decision was made as part of the Tax Authority's policy of promoting the use of environment friendly vehicles by means of tax incentives ("green taxation").

Experts Say Israel is Set to Leap Forward as a Biotech Leader

If the '90s was the decade of the dot-com boom, and the "aughts" (200-2010) the decade of Web 2.0, the current decade is shaping up to be the biotech decade - and Israel is set to play a pivotal role in the medical revolution that is just beginning to bubble up to the surface.

<http://www.timesofisrael.com/experts-israeli-set-to-leap-forward-as-a-biotech-leader/>

OECD Report on Developing Cleantech Industry in the Negev Holds Great Promises for the Future

The OECD researchers discovered, for example, that in the Negev region alone there are some 50 active cleantech companies, twice as many as in any other part of Israel. They found that, in the Negev, there are four technology incubators, university research departments, and independent research centers, representing a third of all the cleantech research activity in the country. At the same time, private investment in cleantech in Israel is on the rise.

SEMINARI I EDUKACIJE U IZRAELU/SEMINARS AND PROGRAMS IN ISRAEL

- Međunarodna edukacija na temu "**Environmental Management Framework and Tools against climate change**" od 19.11-13.12. 2012. Rok za prijavu je 7. rujna/ International Training on "Environmental Management Frameworks and Tools against climate change" from 19th November till 13th December, 2012. Deadline for application is 7th September.
- Edukacija na temu "**Agricultural Engineering Technologies**" od 23. listopada do 15. studenoga, 2012 godine. Rok za prijavu je 10. rujna/Education program on Agricultural Engineering Technologies that shall take place in Israel from 23rd October till 15th November this year. Deadline for application is 10th September.
- Profesionalna edukacija na temu "**Professional Development for In-Service Teachers - innovations in education**" od 15. listopada do 8. studenoga, 2012 godine. Rok za prijavu je 11. rujna/ Education on the topic "Professional Development for In-Service Teachers - inovacije u edukaciji" shall be held from 15th October and 8th September 2012. Application deadline is 11th September
- Edukacija na temu "**Agriculture and Environment in a changing climate - the Israeli perspective**" od 27. studenoga do 18. prosinca, 2012 godine. Rok za prijavu je 17. listopada / Education program on Agriculture and Environment in a changing climate - the Israeli perspective" from 27th November till 18th December, 2012. Application deadline is 17th October